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VIII, L.P., and United States Debt Recovery X, L.P.*

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), et al.,

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instructions and approval of a proposed settlement.

Docket No.: 11 Civ. 5988 (WHP)

NOTICE OF APPEARANCE

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Halperin Battaglia Raicht, LLP hereby appears as counsel to objectors United States Debt Recovery VIII, L.P., a Delaware Limited Partnership and United States Debt Recovery X, L.P. (together, the “Objectors”).

PLEASE TAKE FURTHER NOTICE that Halperin Battaglia Raicht, LLP hereby requests that all notices given or required to be given and all papers served or required to be served in this case be given to and served on the Objectors at the addresses set forth below:

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and

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Dated: New York, New York
September 2, 2011

Respectfully submitted,

HALPERIN BATTAGLIA RAICHT, LLP

*Attorneys for Attorneys for United States
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States Debt Recovery X, L.P.*

By: /s/ Donna H. Lieberman

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